



STATE OF HAWAII
DEPARTMENT OF THE ATTORNEY GENERAL
TAX DIVISION
425 QUEEN STREET
HONOLULU, HAWAII 96813
(808) 586-1470 FAX (808) 586-1477

REGISTRATION STATEMENT FOR PROFESSIONAL FUNDRAISING COUNSEL - FORM - AGTAX-1

INITIAL RENEWAL
(CHECK ONE ABOVE)

CERTIFICATE # _____
(RENEWAL APPLICANTS ONLY)

FEE REMITTED _____

1. Business name and address of applicant :

FULL BUSINESS NAME

c/o _____

STREET AND NUMBER

CITY

STATE

ZIP CODE

COUNTRY

COUNTY

TELEPHONE #

800 TELEPHONE #

2. Any other names under which you conduct business:

3. Form of organization:

- a. Corporation (State of Incorporation and Date) _____ c. Individual
b. Partnership _____ d. Other _____

4. If principal place of business is located outside Hawaii, do you have any offices in Hawaii?

Yes No If "Yes", attach address(es) and telephone number(s).

5. If "Yes" to the following you must register as a professional solicitor:

(A) Will you at any time solicit contributions? Yes No

6. Attach a list of the names and residence addresses of all principals of the applicant, including officers, directors and owners.

7. Provide the name of all persons in charge of any counsel services:

Visit our Web site at: www.hawaii.gov/ag/charity_resources.htm

8. If you answer “Yes” to any of the following, attach a list of related individuals with names and relationship. Are any owners, directors, officers or employees of the applicant related by blood, marriage or adoption to:

- (A) Any other directors, officers, owners or employees of the applicant? Yes No
- (B) Any officer, director, trustee or employee of any charitable organization under contract with applicant? Yes No
- (C) Any supplier or vendor providing goods or services directly or indirectly to any charitable organization under contract with applicant? Yes No

9. Are all contracts with charitable organizations soliciting contributions from Hawaii residents on file with the Hawaii Department of the Attorney General? Yes No Not Applicable If “No”, attach copies. File only those contracts regarding the solicitation of contributions from Hawaii residents. Renewal registrants, should not re-file contracts previously filed with the Department of the Attorney General.

Item 10 need only be completed by initial registrants

10. Date organization first acted as a professional fundraising counsel with respect to a charitable organization’s solicitation of contributions from Hawaii residents: _____ (If not applicable, please state such).

I hereby certify, under the penalties provided in section 710-1062, Hawaii Revised Statutes, that the information provided in this registration is true and correct.

SIGNATURE OF PRINCIPAL OFFICER

DATE _____

TYPE OR PRINT NAME AND TITLE OF
PRINCIPAL OFFICER

CHECKLIST

- Registration Statement signed.
- Any attachments to the Registration Statement.
- Bond Form AGTAX-3 completed and signed.
- Any contracts/solicitation notices not previously filed.
- \$250 registration fee.